



**NORFOLK
SOUTHERN**

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

RECORDATION NO. 942713 FILED 1430

AUG 8 1989 -11 05 AM

9-220A004

Writer's Direct Dial Number

INTERSTATE COMMERCE COMMISSION

(804) 629-2818

August 3, 1989

Ms. Noreta R. McGee, Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, NW
Washington, DC 20423

Dear Ms. McGee:

I enclose three original counterparts of the document described in paragraph (1) hereof for recordation pursuant to Section 11303 of Title 49 of the U.S. Code and return, together with an original counterpart thereof for retention by the Commission.

In accordance with 49 CFR Part 1177 covering the recordation of documents, I advise you as follows:


- (1) The enclosed document is a Statement of New Numbers dated as of July 17, 1989, relating to railway equipment.
- (2) The enclosed document is a "secondary document" under 49 CFR 1177.1. The "primary document" to which the enclosed document is connected is a Conditional Sale Agreement/Agreement and Assignment dated as of May 1, 1978, which was filed and recorded in your office on June 6, 1978, at 3:30 p.m. and was assigned recordation No. 9427.
- (3) The enclosed document is not an assignment and we do not request that it be cross-indexed.
- (4) The enclosed document was executed for the purpose of changing the road number on one (1) 89' 70-ton Flat Car with enclosed auto rack, AAR designation FA, purchased under the aforesaid primary document, and bearing the original and the new road number therein shown. The unit of Equipment will continue to be marked in letters not less than one-half inch in height with the words:

OWNED BY A BANK OR TRUST COMPANY UNDER A FINANCING AGREEMENT RECORDED WITH THE INTERSTATE COMMERCE COMMISSION UNDER SECTION 20c OF THE INTERSTATE COMMERCE ACT.

- (5) The names and addresses of the parties to the primary document are Morgan Guaranty Trust Company of New York, as Agent, 30 West Broadway, New York, NY 10015, and Southern Railway Company, Purchaser, Three Commercial Place, Norfolk, Virginia 23510.
- (6) After recordation, the original counterparts of the enclosed document not required by the Commission for recordation should be returned to J. Gary Lane, General Attorney, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.
- (7) The recordation fee of \$13 is enclosed.
- (8) A short summary of the enclosed document for index use follows:

This is a Statement of New Numbers dated as of July 17, 1989 executed by Southern Railway Company, changing the road number on one (1) 89' 70-ton Flat Car with attached auto rack purchased subject to a Conditional Sale Agreement and Agreement and Assignment bearing recordation No. 9427.

Very truly yours,

A handwritten signature in dark ink, appearing to read 'J. Gary Lane', with a stylized flourish at the end.

J. Gary Lane
General Attorney

JGL/dps

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

8/8/89

OFFICE OF THE SECRETARY

J. Gary Lane
General Attorney
Norfolk Southern Corporation
Law Dept.
Three Commercial Place
Norfolk, Virginia 23510-2191

Dear: Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/8/89, at 11:05am, and assigned recordation number(s). 9427-B

Sincerely yours,



Noreta R. McGee
Secretary

Enclosure(s)